



Production of grapes and wine – harvest 2025

The harvested area under vineyards in 2025 is 26.2 thousand hectares, and the produced grapes are 115.9 thousand tons.

In 2025, the area under vines in agricultural holdings, including vines in production (abandoned, with the possibility of restoration incl.) and young vineyards, not yet in production, is 31 234 ha.

A total of 26 231 hectares were harvested, representing a 5.4% decrease compared to the previous year. Due to unfavorable climatic conditions, no production was harvested from 2.3 thousand hectares of vineyards.

The share of harvested area under red wine grape varieties is 60% of the total harvested area under vineyard for wine grape varieties, while white varieties account for 40% of the vineyards.

Young vineyards, not yet in production, represent 1.5% of the vineyards in farms.

According to the Executive Agency on Vine and Wine data, the newly planted vineyards are 248 ha.

Grape production in 2025 amounts to 115 909 tons, representing a 14% decrease compared to the previous year. The Yugoiztochen region accounts for 40% of the total grape production, while the Yuzhen tsentralen region - for 37%. The production of wine grapes is 15% lower compared to 2024, while the production of table grapes remains unchanged.

The average yields of wine and table grape varieties in the country are lower compared to 2024, by 10% and 1% respectively. Higher average yields for wine grape varieties are recorded in the Severozapaden and Yugozapaden regions. For table grape varieties the yields are higher in Yugoiztochen and Yuzhen tsentralen regions.

Of the grapes produced, 10% are for direct consumption, with the remaining amount intended for processing.

Table 1

Area by agricultural holdings location – harvest 2025

Statistical zone, statistical region	Total area* hectares	Harvested area hectares
Bulgaria	31 234	26 231
<i>Severna i Yugoiztochna Bulgaria</i>	<i>17 777</i>	<i>14 570</i>
Severozapaden	2 681	2 037
Severen tsentralen	1 491	1 087
Severoiztochen	2 648	1 867
Yugoiztochen	10 957	9 579
<i>Yugozapadna i Yuzhna tsentralna Bulgaria</i>	<i>13 457</i>	<i>11 661</i>
Yugozapaden	2 152	2 037
Yuzhen tsentralen	11 305	9 624

* Total area – vines in production (incl. abandoned area with the possibility of recovery) and young vineyards not yet in production

Source: Ministry of Agriculture and Food, Agrostatistics Department, Production of grapes and wine – harvest 2025

Figure 1

Relative share of harvested area from productive vineyards by statistical region

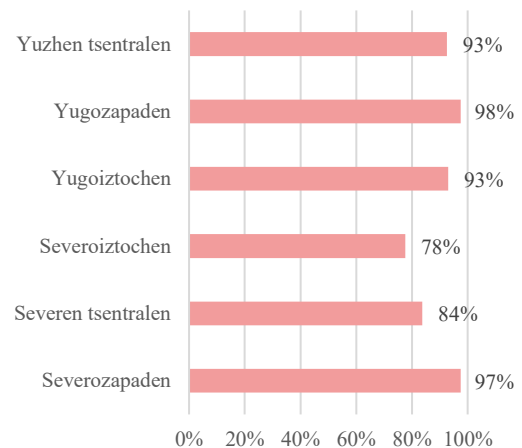


Table 2

Harvested area by statistical zones and regions – harvest 2025

(hectares)

Statistical zone, statistical region	Wine grapes	of which		Table grapes	Total vineyards
		red grape varieties	white grape varieties		
Bulgaria	24 128	14 466	9 662	2 103	26 231
<i>Severna i Yugoiztochna Bulgaria</i>	13 864	5 985	7 879	706	14 570
Severozapaden	2 010	1 167	843	27	2 037
Severen tsentralen	1 012	431	581	75	1 087
Severoiztochen	1 794	472	1 322	73	1 867
Yugoiztochen	9 048	3 915	5 133	531	9 579
<i>Yugozapadna i Yuzhna tsentralna Bulgaria</i>	10 264	8 481	1 783	1 397	11 661
Yugozapaden	1 880	1 693	187	157	2 037
Yuzhen tsentralen	8 384	6 788	1 596	1 240	9 624

Source: Ministry of Agriculture and Food, Agrostatistics Department, Production of grapes and wine – harvest 2025

Table 3

Grape production by statistical zones and regions – harvest 2025

(tons)

Statistical zone, statistical region	Grape varieties				Vine trellis	Total grapes produced
	Wine grape varieties	Table grape varieties	Total grapes produced from vineyards	Relative share		
Bulgaria	105 361	10 434	115 795	100%	114	115 909
<i>Severna i Yugoiztochna Bulgaria</i>	62 146	2 962	65 108	56%	.	.
Severozapaden	6 726	77	6 803	6%	.	.
Severen tsentralen	3 707	271	3 978	3%	.	.
Severoiztochen	7 611	234	7 845	7%	.	.
Yugoiztochen	44 102	2 380	46 482	40%	.	.
<i>Yugozapadna i Yuzhna tsentralna Bulgaria</i>	43 215	7 472	50 687	44%	.	.
Yugozapaden	6 916	619	7 535	7%	.	.
Yuzhen tsentralen	36 299	6 853	43 152	37%	.	.

Source: Ministry of Agriculture and Food, Agrostatistics Department, Production of grapes and wine – harvest 2025

Table 4

Average yield of grapes from vineyards – harvest 2025
(kg/ha)

Statistical zone, statistical region	Average yield of vineyards	
	Wine grape varieties	Table grape varieties
Bulgaria	4 367	4 961
<i>Severna i Yugoiztochna Bulgaria</i>	4 483	4 195
Severozapaden	3 346	2 852
Severen tsentralen	3 663	3 613
Severoiztochen	4 242	3 205
Yugoiztochen	4 874	4 482
<i>Yugozapadna i Yuzhna tsentralna Bulgaria</i>	4 210	5 349
Yugozapaden	3 679	3 943
Yuzhen tsentralen	4 330	5 527

Source: Ministry of Agriculture and Food, Agrostatistics Department, Production of grapes and wine – harvest 2025

Table 5

Distribution of grapes produced (tons)

Total grapes produced of which for:	115 909
<i>Direct consumption</i>	11 207
Processing of which for:	104 702
Vinification – industrial*	88 811
Vinification – non-industrial	15 467
Other products	424

* Executive Agency on Vine and Wine (EAVW) data

Source: Ministry of Agriculture and Food, Agrostatistics Department, Production of grapes and wine – harvest 2025

Methodological notes

Purpose:

The survey purpose is to establish the harvested area under wine and table grape varieties, the production and average yield of grapes, the production distribution as well as the amount of wine and other grape and wine-based products produced non-industrial.

The survey data is used to prepare analyses and programs in the sector. It is provided to the Ministry of Agriculture and Food (MAF), the National Statistical Institute (NSI), scientific and industry organizations Eurostat, FAO etc. and serves to make management decisions in the agrarian policy implementation at national and community level.

Regulations:

- Regulation (EU) 2022/2379 of the European Parliament and of the Council;
- Commission Implementing Regulation (EU) 2023/1538;
- Statistics Act;
- National Statistical Programme.

Object of survey: agricultural holdings that grow vines.

Research method: the sample survey is conducted online (farms can provide the necessary information by filling in the questionnaire electronically) or by interviewing the farmers. The random stratified sample is based on 2020 farm census data. New holdings established after 2020 are added. All units above the threshold are surveyed exhaustively. The data on newly established vineyards and industrially processed grapes is obtained from EAVW.

Conducting method: the survey is carried out by experts and employees in the regional directorates Agriculture.

Geographic scope: the survey covers the territory of the entire country. Data at statistical region level is presented by the agricultural holding's location, not by the vineyard location.

Reference period: crop year 2024/2025.

Questionnaire: includes administrative data on farm identification and questions on the area under vines by types and by purpose of the grapes, produced grape quantity from vines and trellis, wine and other grape and wine-based products produced non-industrial.

Statistical indicators surveyed:

Harvested area – the area from which the produce is harvested. It may be equal to or less than the planted area after excluding all non-productive areas (e.g. young vineyards, not yet in production).

Production – volume of harvested produce, incl. post-harvest losses and waste. The quantities used directly on the farm and distributed on the market, expressed in weight units of the main product, are included.

Average yield – a result value calculated on the basis of production and harvested area i.e. the harvested production per unit harvested area.

Confidentiality: in order to ensure the confidentiality of individual data some of the indicators are published in aggregated positions or replaced by the sign "c" (confidential data). These are the cases when: there are less than 3 holdings in the category considered or when one of the holdings in the considered category covers more than 85% of the activity in this category.

Availability of statistical information: the results of the statistical survey conducted by the Agrostistics department are published on the website of the Ministry of Agriculture and Food:

<http://www.mzh.government.bg/bg/statistika-i-analizi/izsledvane-rastenievadstvo/danni/>

The information is provided to Eurostat and published in the NSI statistical yearbook and the NSI statistical reference book.

The statistical regions cited in the publication are in accordance with the requirements of the general classification of territorial units for statistical purposes applied in the European Union (NUTS), according to Regulation (EU) No. 31/2011.

Statistical regions on NUTS 2 level are as follows:

Severozapaden: Vidin, Vratsa, Montana, Lovech, Pleven;

Severen tsentralen: Veliko Tarnovo, Gabrovo, Ruse, Silistra, Razgrad;

Severoztochen: Varna, Dobrich, Targovishte, Shumen;

Yugoiztochen: Burgas, Sliven, Stara Zagora, Yambol;

Yugozapaden: Blagoevgrad, Kyustendil, Pernik, Sofia-cap., Sofia region;

Yuzhen tsentralen: Kardzhali, Pazardzhik, Plovdiv, Smolyan, Haskovo.

